

# Jason Hale

CA



## Principal, Tax services

Jason is a principal in the Halifax office of the Nova Scotia business unit having joined the firm in 2002.

## Experience

His key role is to manage the delivery of tax services to our clients.

## Industry experience

Prior to joining Grant Thornton LLP, Jason worked in the assurance and the business advisory practice of another chartered accounting firm.

He began specializing in taxation services in 2002 and his practice concentrates predominantly on US and International tax services, including corporate, personal, compliance and planning for organizations of various sizes.

## Professional qualifications and memberships

- Tutorial leader/instructor for the Canadian Institute of Chartered Accountants - In-Depth Tax Program
- Instructor for a number of tax courses offered by the Institute of Chartered Accountants of Nova Scotia

- Instructor for the Atlantic School of Chartered Accountancy tax technical program

## Presentations and publications

- Chartered Accountant, Nova Scotia (2002) - David Hope Honor Roll
- Completed the Canadian Institute of Chartered Accountants In-Depth Tax Program
- Various courses offered by both the firm and The Institute of Chartered Accountants of Nova Scotia
- Member, Institute of Chartered Accountants of Nova Scotia
- Member, Canadian Institute of Chartered Accountants

## Community

Board member, Regional Residential Services Society – which is a not-for-profit society supporting adults with intellectual disabilities in a variety of residential settings since 1979. Presently, it supports approximately 185 persons and employs over 400 staff.

### Personally

On a more personal note, Jason lives in Bedford with his wife and two young sons. He is involved in Bedford Minor Hockey, and he and his wife volunteer at their children's school.

### Contact details

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## Where we are



Together with the Quebec firm Raymond Chabot Grant Thornton, we are the Canadian member firm of Grant Thornton International, with more than 3,100 people in 137 offices across Canada.

In Nova Scotia, Grant Thornton has 11 offices and over 260 employees, making us the largest public accounting firm in the province. For more information [www.grantthornton.ca](http://www.grantthornton.ca)

## How we work

We provide our clients with a team-based approach and a commitment to partner/principal involvement and regular client contact – for every client, for every engagement. We are committed to being proactive and responsive in serving our clients. We go beyond what's expected to deliver more.

## What we do

We provide a full suite of audit, tax and advisory services locally and across Canada. Our client service philosophy has evolved from our focus on our clients and our understanding that each client is a unique organization, with its own challenges and opportunities. From decades of experience, we know the better we understand our clients and communities, their businesses, people, plans and goals, the better we can serve their needs.

## Assurance

- Audit and review
- Complex accounting matters
- Financial statement preparation
- International Financial Reporting Standards (IFRS)
- Specialized assurance services

## Tax

- International tax
- Domestic tax
- Expatriate tax
- Sales tax
- Scientific research and experimental development (SR&ED)
- Succession and estate planning
- Transfer pricing
- US corporate tax

## Specialist advisory services (SAS)

- Corporate finance
  - Capital markets
  - Mergers and acquisitions
  - Transaction advisory services
  - valuations
- Forensic investigations and security consulting
  - Asset tracing
  - Corporate intelligence
  - Forensic technology
  - Fraud investigations
  - Regulatory and anti-money laundering consulting
  - Security consulting and investigations
- Governance, risk and compliance
  - Certification support services
  - Governance and standards compliance
  - Internal audit
- Information technology
  - IT assessment
  - IT due diligence
  - IT strategy
  - Security
  - System/solution selection
- Litigation advisory services
  - family law matters
  - insurance claim losses

- intellectual property matters
- litigation consulting and damage quantification
- professional negligence claims
- Operational improvement
  - Accelerated financial close
  - Financial restatement
  - Performance and process management
  - Planning, budgeting and forecasting
  - Shared services
- Recovery and reorganization
  - Corporate insolvency
- Strategic advisory
  - Post merger integration
  - Program review
  - Project and program management
  - Strategy
- Other services
  - Productivity improvement

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